# PRESS RELEASE OF 14 OCTOBER 2019

## TENDER OFFER FOR THE SHARES OF THE COMPANY



## **INITIATED BY THE COMPANY**



## AVAILABILITY OF THE RESPONSE DOCUMENT OF ALTRAN TECHNOLOGIES

**OFFER PRICE**: 14 euros per share in Altran Technologies

**OFFER PERIOD**: the timetable of this offer will be set out by the French Financial Markets Authority (the **"AMF**") in accordance with it general regulation

This press release prepared by Altran Technologies is disseminated in accordance with the provisions of Article 231-27, 3° the AMF's general regulation.

Pursuant to the provisions of Article L. 621-8 of the French Monetary and Financial Code and Article 231-26 of its general regulation, and in accordance with its compliance decision dated 14 October 2019, the AMF affixed visa No. 19-490 on the response document prepared by Altran Technologies (the **"Response Document"**) relating to the tender offer initiated by Capgemini (the **"Offer"**)

Pursuant to the provisions of Article 231-28 of the AMF's general regulation, information relating in particular to the legal, financial and accounting characteristics of Altran Technologies were filed with the AMF on 14 October 2019. A press release will be issued to inform the public about how this information will be made available.

The Response Document cleared by the AMF is available on the websites of Altran Technologies (<u>www.altran.com</u>) and the AMF (<u>www.amf-france.org</u>) and may be obtained free of charge from Altran Technologies' registered office at 96, avenue Charles de Gaulle, 92200 Neuilly-sur-Seine – FRANCE.

## Contacts

Press & Investor Relations

Stéphanie Bia Tel: +33 1 46 41 72 01 stephanie.bia@altran.com

The Offer is being made exclusively in France and in the United States of America. In particular, the Offer will be made in the United States of America in accordance with Section 14(e) of the U.S. Securities Exchange Act of 1934 as amended (the "**1934 Act**"), and the rules and regulations promulgated by virtue of the 1934 Act, including Regulation 14E, as well as with applicable French law's provisions. The Offer is eligible for the exemptions provided for by Regulation 14D and to certain provisions of Regulation 14E provided for by Rule 14d-1(d) of the 1934 Act.

This press release has been prepared solely for information purposes. It does not constitute a public offer and is not intended for distribution in any countries other than France and the United States of America.

The distribution of this press release, the Offer and its acceptance may be subject to specific regulations or restrictions in certain countries. The Offer is not intended for any persons subject to such restrictions, either directly or indirectly, and is not likely to be accepted from any country where the Offer may be subject to such restrictions. As such, persons in possession of this press release must seek advice concerning any local restrictions that may apply and comply with them.

Altran Technologies accepts no liability in the event of a breach by any person of the legal restrictions that apply to them.