

6.2 Consolidated financial statements

ALTRAN TECHNOLOGIES

A public limited company (Société anonyme) with a Board of Directors and share capital of €87,900,132.50

Headquarters: 96, avenue Charles de Gaulle - 92200 Neuilly-sur-Seine

Registered in the Nanterre Trade and Companies Register (RCS) under number: 702012956

APE code: 7112B

FINANCIAL STATEMENTS AT DECEMBER 31, 2017

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| 1. Consolidated Balance Sheet | 4. Consolidated Statement of Changes in Shareholders' Equity |
| 2. Consolidated Income Statement | 5. Consolidated Statement of Cash flows |
| 3. Consolidated Statement of Comprehensive Income | |

1. Consolidated balance sheet

(in thousands of euros)	Notes	Dec. 2017		Dec. 2016	
		Gross value	Amort. And Prov.	Net Value	Net value
Net Goodwill	5.1	1,089,699	(187,937)	901,762	805,855
Intangible assets	5.2	165,099	(75,110)	89,989	81,296
Land and buildings		48,504	(7,168)	41,336	31,043
Other property, plant and equipment		144,535	(93,684)	50,851	43,060
Property, plant and equipment	5.3	193,039	(100,852)	92,187	74,103
Investments in associates	5.4	-	-	-	240
Non-current financial assets	5.4	41,470	(2,231)	39,239	37,885
Deferred tax assets	6.9	104,539	(8,308)	96,231	91,456
Non-current tax assets	5.5	117,341	(96)	117,245	108,557
Other non-current assets	5.5	9,876	(5,110)	4,766	2,452
TOTAL NON-CURRENT ASSETS		1,721,063	(379,644)	1,341,419	1,201,844
Inventory and work in progress	5.6	7,135	(32)	7,103	7,012
Advances to suppliers		303	-	303	563
Trade receivables and related accounts	5.7	486,954	(5,638)	481,316	395,429
Other receivables	5.8	135,287	(418)	134,869	118,103
Trade accounts and other receivables		622,544	(6,056)	616,488	514,095
Current financial assets	5.9	12,954	-	12,954	53,348
Cash equivalents	5.11	203,911	-	203,911	285,093
Cash	5.11	169,015	-	169,015	193,237
TOTAL CURRENT ASSETS		1,015,559	(6,088)	1,009,471	1,052,785
TOTAL ASSETS		2,736,622	(385,732)	2,350,890	2,254,629

<i>(in thousands of euros)</i>	Notes	Dec 2017	Dec. 2016
Capital	5.10	87,900	87,900
Share premium		351,331	392,307
Reserves attributable to parent company shareholders		399,286	270,959
Foreign currency translation reserve		(48,678)	(12,223)
Net income for the year		130,768	122,483
Non-controlling interests		(30,100)	913
SHAREHOLDER'S EQUITY		890,507	862,339
Bonds (>1 year)		-	249,407
Bank loans and borrowings (>1 year)		7	17,410
Other non-current financial liabilities		1,180	1,871
Non-current financial liabilities	5.11	1,187	268,688
Non-current provisions for contingencies and liabilities	5.12	47,661	50,238
Non-current employee benefits	5.13	38,941	32,824
Non-current liabilities for fixed assets		93	2,528
Deferred tax liabilities	6.9	19,270	16,699
Non-current liabilities for securities	5.17	32,853	7,421
Other long-term liabilities	5.14	5,579	4,191
Other non-current liabilities		144,397	113,901
TOTAL NON-CURRENT LIABILITIES		145,584	382,589
Trade payables and related accounts		135,918	116,484
Taxes payable		111,087	128,573
Current employee benefits	5.13	214,464	214,131
Current liabilities for fixed assets		4,277	4,863
Other current liabilities	5.16	102,939	97,532
Trade accounts and other payables		568,685	561,583
Provisions for short-term risks and charges	5.12	17,056	18,061
Current liabilities for securities	5.17	6,249	10,876
Current financial liabilities	5.11	722,809	419,181
Other current liabilities		746,114	448,118
TOTAL CURRENT LIABILITIES		1,314,799	1,009,701
TOTAL SHAREHOLDERS' EQUITY AND LIABILITIES		2,350,890	2,254,629